



TREASURE ACCOUNT FOR YOUR CHURCH

Tax-Wise Giving Beyond the Offering Plate

Provide a convenient way for families to give stock, real estate or other non-cash assets in support of your church's current ministry.

Through the Christian Reformed Church's partnership with Barnabas Foundation, you have access to a "Treasure Account" that will generate funding beyond the offering plate AND help members reduce their taxes.



Benefits of Your Treasure Account

- **Simplicity.** Barnabas Foundation will take care of the acceptance, management and liquidation of all non-cash assets given into the Treasure Account on your church's behalf.
- **Promotion.** We'll also provide you with ready-made promotional materials to help educate and inspire your members to give in smart and powerful ways.
- **Tax-Wise Giving.** Enable members to give stock, real estate, business interests or other non-cash gifts that will help them reduce their taxes.
- **Increased Giving Capacity.** Allows members to give from their excess resources without restricting cash flow. Members can also give assets they no longer need or want to manage (such as rental properties or vacation homes) for the benefit of your church's ministry.

Through Your Treasure Account, Members Can Give:

- Appreciated stock or marketable securities
- Real estate
- Business interests
- Farm commodities and machinery



Frequently Asked Questions

Is opening a Treasure Account complicated?

It's no more complicated than opening a savings account at a bank. Simply complete a single-page application and send it to Barnabas Foundation. Once your church's Treasure Account is set up, we'll handle the acceptance, administration and management of all gifts made into this account on your church's behalf.

Is there any cost to giving through the Treasure Account?

The most common gifts received in Treasure Accounts are publicly traded stocks, for which there is no cost to the donor. In selling stocks, Barnabas Foundation retains a small administrative fee to cover expenses. This fee is waived for churches that have investments managed by Barnabas Foundation. For more complex gifts, like real estate, please contact us for details.

Who provides the donor with a charitable receipt for the gift?

Barnabas Foundation will provide the donor a charitable receipt that they may use for tax reporting purposes. In addition, we will send a copy to the church with the check.



Christian
Reformed
Church

Your Treasure Account and other church resources are made available to you because of the Christian Reformed Church of North America's partnership with Barnabas Foundation.



“For many years, we'd given stock to large organizations that could accept it. Now through Barnabas Foundation, we are able to give stock to our church.”

— Tom and Dee Little



LET'S GET STARTED!

Discover how easily you can enable members to give in tax-wise ways through your church's Treasure Account.

Call Rev. Phillip Leo at 888.448.3040 email pleo@BarnabasFoundation.com.

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BarnabasFoundation.com